Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning and ending C Name of organization D Employer identification number Address THE LUCY PET FOUNDATION, INC. Name change 26-4448238 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 31340 VIA COLINAS, UNIT 101 (855) 499-5829 City or town, state or province, country, and ZIP or foreign postal code 127,201. G Gross receipts \$ WESTLAKE VILLAGE, CA 91362 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: JOSEPH HERRICK for subordinates? Yes X No 5022 ROYAL VISTA CT, WESTLAKE VILLAGE, H(b) Are all subordinates included? Yes I Tax-exempt status: X 501(c)(3) 501(c) ((insert no.) 4947(a)(1) or 527 If "No," attach a list. See instructions WWW.LUCYPETFOUNDATION.ORG J Website: H(c) Group exemption number K Form of organization: X Corporation Trust Other L Year of formation: 2009 M State of legal domicile: CA Part I Summary Briefly describe the organization's mission or most significant activities: TO REDUCE PET OVERPOPULATION BY Governance HAVING MOBILE SPAY/NEUTER CLINICS ACROSS THE COUNTRY AND TO SUPPORT if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 ø Total number of individuals employed in calendar year 2024 (Part V, line 2a) 0 5 Total number of volunteers (estimate if necessary) 8 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 0. 7a b Net unrelated business taxable income from Form 990-T, Part I, line 11 0. **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) 185,627. 127,201. 0. 9 Program service revenue (Part VIII, line 2g) 0. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 0. 0. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0. 0. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 185,627. 127,201. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 15,000. 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0. 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0. b Total fundraising expenses (Part IX, column (D), line 25) 112,724. 150,748. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 112,724. 165,748. 19 Revenue less expenses. Subtract line 18 from line 12 72,903. -38,547.PS Beginning of Current Year End of Year 216,817. 178,270. Total assets (Part X, line 16) 0. 21 Total liabilities (Part X, line 26) 0. 216,817. Net assets or fund balances. Subtract line 21 from line 20 178,270. Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign Here Type or print name and title Date PTIN Preparer's name Preparer's signature SCOTT B. HOWARD 02/06/25 SCOTT B. HOWARD P00404602 Paid self-employed BAKER TILLY ADVISORY GROUP, LP Firm's EIN 39-0859910 Preparer Firm's name Firm's address 6320 CANOGA AVE, 17TH FLOOR Use Only WOODLAND HILLS, CA 91367 Phone no. 818.995.0090 X Yes May the IRS discuss this return with the preparer shown above? See instructions Form 990 (2024) LHA For Paperwork Reduction Act Notice, see the separate instructions. 432001 12-10-24